

Cash Flow Summary	Mar-22	Apr-22	May-22	Jun-22	Jul-22	Aug-22	Sep-22
Receipts	\$ 1,462,764	\$ 1,484,769	\$ 2,364,246	\$ 1,368,420	\$ 878,594	\$ 2,851,472	\$ 348,708
Disbursements	637,675	1,008,694	1,678,999	2,231,841	1,036,536	1,871,079	3,155,874
Cash Flow	825,090	476,076	685,246	(863,421)	(157,942)	980,393	(2,807,167)
Cash Beginning	1,181,992	2,007,081	2,483,157	3,168,404	2,304,983	2,147,041	3,127,434
Cash Ending	\$ 2,007,081	\$ 2,483,157	\$ 3,168,404	\$ 2,304,983	\$ 2,147,041	\$ 3,127,434	\$ 320,267

Balance Sheet Summary	Mar-22	Apr-22	May-22	Jun-22	Jul-22	Aug-22	Sep-22
Cash	\$ 2,007,081	\$ 2,483,157	\$ 3,168,404	\$ 2,304,983	\$ 2,147,041	\$ 3,127,434	\$ 320,267
Inventory	16,468,920	16,164,845	14,661,525	15,224,226	14,979,630	-	-
Accounts Receivable	3,491,187	2,779,240	2,423,242	1,840,251	1,559,577	1,418,121	1,104,741
Rent Deposit	220,000	220,000	220,000	220,000	220,000	220,000	220,000
PP&E	2,590,459	2,590,459	1,375,000	1,375,000	1,375,000	1,375,000	1,325,000
Assets	24,777,648	24,237,700	21,848,170	20,964,460	20,281,248	6,140,555	2,970,008
Payables - Pre-Petition	4,005,802	3,488,666	3,486,419	3,484,897	3,483,691	3,482,210	3,482,352
Payables - Post-Petition	851,038	741,171	312,506	210,028	188,483	126,317	-
Cathay Debt	14,136,134	14,136,134	14,136,134	14,136,134	14,136,134	13,101,134	12,101,134
SBA	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000
Deferred Rent	295,000	295,000	295,000	295,000	295,000	295,000	295,000
Liabilities	21,287,973	20,660,971	20,230,058	20,126,059	20,103,309	19,004,660	17,878,486
Equity	3,489,674	3,576,729	1,618,112	838,402	177,939	(12,864,106)	(14,908,477)
Total Liabilities & Equity	\$ 24,777,648	\$ 24,237,700	\$ 21,848,170	\$ 20,964,460	\$ 20,281,248	\$ 6,140,555	\$ 2,970,008

Note that the balance sheet is based on data provided by management and information available on the accounting system.

However, certain line items have been reconciled to asset sale (such as inventory and PP&E).

P&L Summary	Mar-22	Apr-22	May-22	Jun-22	Jul-22	Aug-22	Sep-22
Gross income/sales (net)	3,031,486	\$ 1,084,851	\$ 933,907	\$ 592,351	\$ 514,386	\$ 205,145	\$ -
Cost of goods sold	1,212,594	433,941	373,563	236,940	205,754	82,058	-
Gross profit (a-b)	1,818,891	650,911	560,344	355,410	308,631	123,087	-
Selling expenses	274,303	365,812	746,948	355,084	201,616	168,470	25,930
General and administrative expenses	161,430	372,188	741,485	1,658,955	788,273	472,891	334,921
Other expenses	-	-	-	-	-	-	-
Depreciation and/or amortization (not included in 4b)	-	-	-	-	-	-	-
Interest	-	53,093	-	-	-	-	253,701
Taxes (local, state, and federal)	-	-	-	119,840	-	97,039	-
Reorganization items	192,005	160,418	149,024	67,467	36,358	-	1,523,085
Profit (loss)	\$ 1,191,154	\$ (300,599)	\$ (1,077,113)	\$ (1,845,934)	\$ (717,616)	\$ (615,313)	\$ (2,137,637)

Note that the P&L has been constructed based on actual sales data and paid expenses.